



2018-2019 INCOME VERIFICATION FORM – Part B

PLEASE RETURN TO: TRIO Student Support Services – North Commons 101 | 414 East Clark Street | Vermillion, SD 57069

QUESTIONS? Chrissy Leshner, TRIO SSS Director | Christine.lesher@usd.edu | 605-658-3568

APPLICANT INFORMATION

Name _____ USD ID# _____

TAXABLE INCOME

All TRIO applicants are required to report their 2017 taxable income. Please choose one of the following two options.

- **Option A** – If appropriate, sign the self-reported statement of low-income eligibility based upon the chart below,
OR
- **Option B** - Complete the Income Snapshot section on the back of this form

OPTION A - SELF-REPORTED STATEMENT OF LOW-INCOME ELIGIBILITY

(May not apply to all applicants. Please note that taxable income differs from annual or adjusted gross income. If the applicant is a dependent student, this statement should be reviewed and signed by the parent.)

Federal TRIO Programs Current-Year Low-Income Levels

(Effective January 18, 2018 until further notice)

Size of Family Unit	48 Contiguous States, D.C., and Outlying Jurisdictions	Alaska	Hawaii
1	\$18,210	\$22,770	\$20,940
2	\$24,690	\$30,870	\$28,395
3	\$31,170	\$38,970	\$35,850
4	\$37,650	\$47,070	\$43,305
5	\$44,130	\$55,170	\$50,760
6	\$50,610	\$63,270	\$58,215
7	\$57,090	\$71,370	\$65,670
8	\$63,570	\$79,470	\$73,125

I, _____, certify that my 2017 TAXABLE income was at or below the qualifying income levels based on the chart above.

OPTION B - INCOME SNAPSHOT

Is THE APPLICANT: 24 years of age or older a veteran married Have dependents other than a spouse

- If you checked any of the above, complete section B only.
- If you did not check any of the above, and both the parent/guardian(s) AND the student filed taxes in 2017, complete sections A and B.
- If only the parent/guardian(s) filed taxes, complete section A below.
- Note: If the student does not live with both parents/guardian(s), consider the parent the student primarily lived with or the parent who provided the most financial support.

SECTION A

Parent/guardian: Provide information from your parent/guardian's 2017 IRS form 1040, 1040A or 1040EZ

1. Size of family unit _____
2. Number of Exemptions claimed (line 6d of IRS Form 1040 or 1040A) _____
If you completed IRS Form 1040EZ and didn't check either box on line 5, enter 1 if you are single or 2 if you are married. If you checked either the "you" or "spouse" box on line 5, use the 1040EZ worksheet line F to determine the number of exemptions.
3. Taxable Income (line 43 of IRS Form 1040, line 27 of 1040A, or line 6 of 1040EZ): \$ _____
 Did not file 2017 federal income taxes. My family's total income from the last year was \$ _____
 My family had no taxable income during the last calendar year.
4. Did you file as Single or married filing separately
 Head of Household
 Married filing jointly or widow(er)

REQUIRED SIGNATURE: I verify that the eligibility information provided above is true and accurate.

Parent/Guardian Signature

Parent Printed Name

Date

SECTION B

Student: Provide information from your 2017 IRS form 1040, 1040A or 1040EZ

1. Size of family unit _____
2. Number of Exemptions claimed (line 6d of IRS Form 1040 or 1040A) _____
If you completed IRS Form 1040EZ and didn't check either box on line 5, enter 1 if you are single or 2 if you are married. If you checked either the "you" or "spouse" box on line 5, use the 1040EZ worksheet line F to determine the number of exemptions.
3. Taxable Income (line 43 of IRS Form 1040, line 27 of 1040A, or line 6 of 1040EZ): \$ _____
 Did not file 2017 federal income taxes. My family's total income from the last year was \$ _____
 My family had no taxable income during the last calendar year.
4. Did you file as Single or married filing separately
 Head of Household
 Married filing jointly or widow(er)

REQUIRED SIGNATURE: I verify that the eligibility information provided above is true and accurate.

Student Signature

Student Printed Name

Date

TO: USD TRIO SSS, North Commons 101, 414 E. Clark St., Vermillion, SD 57069